

MARKET-LINKED DEBENTURE VALUATION

Issuer: Edel Finance Company Ltd.

Security Details:

Valuation per Rs.100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 03 rd Jan 2022	Valuation as on 10 th Jan 2022	Latest conservative rating
B7B501	INE918K07854	NSE GSECBM Clean Price Index	25-Feb-15	23-Feb-22	Rs. 1,00,000	172.11	172.28	CRISIL A1+
B7B502A	INE918K07888	NSE GSECBM Clean Price Index	27-Feb-15	23-Feb-22	Rs. 1,00,000	172.04	172.20	CRISIL A1+
B7B502B	INE918K07896	NSE GSECBM Clean Price Index	27-Feb-15	23-Feb-22	Rs. 1,00,000	172.04	172.20	CRISIL A1+
B7C501	INE918K07912	NSE GSECBM Clean Price Index	02-Mar-15	28-Feb-22	Rs. 1,00,000	150.73	150.86	CRISIL A1+
C7C501A	INE918K07AB9	NSE GSECBM Clean Price Index	27-Mar-15	25-Mar-22	Rs. 1,00,000	156.41	156.53	CRISIL A1+
C7C501B	INE918K07AC7	NSE GSECBM Clean Price Index	27-Mar-15	25-Mar-22	Rs. 1,00,000	156.41	156.53	CRISIL A1+
I1A701A	INE241O08034	CNX Nifty Index	04-Jan-17	04-Jan-22	Rs. 1,00,000	153.16	Matured	CRISIL A1+
H7A701A	INE241O08042	CNX Nifty Index	13-Jan-17	27-Apr-23	Rs. 1,00,000	165.79	166.26	CRISIL A1+
J1A701A	INE241O07465	CNX Nifty Index	16-Jan-17	17-Jan-22	Rs. 1,00,000	150.69	150.91	CRISIL A1+
J1A702A	INE241O08059	CNX Nifty Index	24-Jan-17	24-Jan-22	Rs. 1,00,000	152.52	152.74	CRISIL A1+
A0B701B	INE241O08067	CNX Nifty Index	03-Feb-17	03-Feb-22	Rs. 1,00,000	152.20	152.42	CRISIL A1+
A9B702B	INE241O07630	CNX Nifty Index	02-Feb-17	02-Feb-22	Rs. 1,00,000	150.14	150.36	CRISIL A1+
L1A801A	INE241O07FW3	CNX Nifty Index	21-Dec-18	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A02	INE241O07FW3	CNX Nifty Index	24-Dec-18	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A01	INE241O07FW3	CNX Nifty Index	28-Dec-18	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A04	INE241O07FW3	CNX Nifty Index	31-Dec-18	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A05	INE241O07FW3	CNX Nifty Index	01-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A06	INE241O07FW3	CNX Nifty Index	04-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A08	INE241O07FW3	CNX Nifty Index	08-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A07	INE241O07FW3	CNX Nifty Index	10-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A10	INE241O07FW3	CNX Nifty Index	11-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+

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L1A801A11	INE241O07FW3	CNX Nifty Index	14-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A09	INE241O07FW3	CNX Nifty Index	15-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A12	INE241O07FW3	CNX Nifty Index	18-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A14	INE241O07FW3	CNX Nifty Index	23-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A15	INE241O07FW3	CNX Nifty Index	25-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A13	INE241O07FW3	CNX Nifty Index	29-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A16	INE241O07FW3	CNX Nifty Index	30-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A17	INE241O07FW3	CNX Nifty Index	31-Jan-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A19	INE241O07FW3	CNX Nifty Index	01-Feb-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A20	INE241O07FW3	CNX Nifty Index	06-Feb-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A18	INE241O07FW3	CNX Nifty Index	08-Feb-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A23	INE241O07FW3	CNX Nifty Index	27-Feb-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A25	INE241O07FW3	CNX Nifty Index	01-Mar-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+
L1A801A24	INE241O07FW3	CNX Nifty Index	25-Feb-19	24-Jun-22	Rs. 1,00,000	153.73	153.92	CRISIL A1+

*Issue Date is Deemed Date of Allotment

**Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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